Clip 3.0

Getting Started: Connecting Clip 3.0 to SalesForce
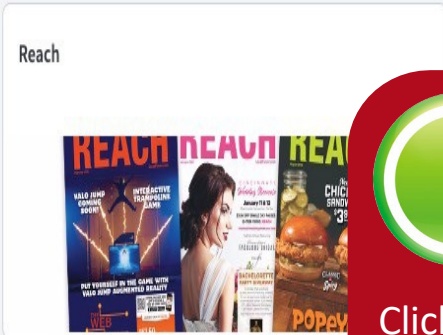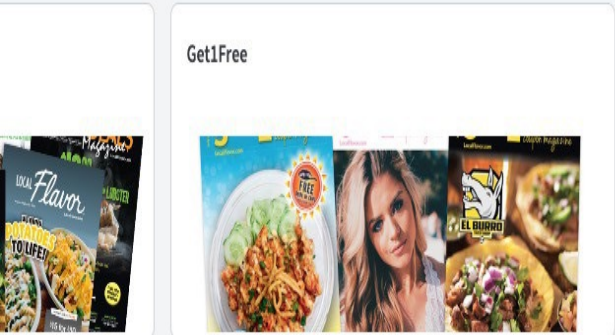
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Wednesday June 22, 2022

Good morning, Jen.

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Locate your Clip User Settings

Click on the circle with your initials/pic
(top right corner). That is your Clip User Menu.

Click on User Settings.

clipper.seismic.com

CMAG 3.0 - Launch Pad   Seismic

USER SETTINGS

Stacie Paul-Rodriguez

PERSONAL   **CONNECTED ACCOUNTS**   PASSWORD   NOTIFICATIONS

System Name	User Name	Status
g Getty	-	● Not Connected
⊞ Microsoft Graph	-	● Not Connected
☁ Salesforce - clipper (Clipper)	-	● Not Connected 🔗

Connect Accounts

You will need to connect your Salesforce accounts to Clip 3.0 so that you can track your Clip activity in Salesforce. This is a once-and-done process.

1. Click on Connected Accounts at the top.

2. Locate Salesforce-Clipper. Click to the right of "Not Connected" Status to launch link icon.

3. Click on Link icon.

salesforce

Allow Access?

Seismic OAuth is asking to:

- Access the identity URL service
- Manage user data via APIs
- Manage user data via Web browsers
- Access Connect REST API resources
- Access Visualforce applications
- Access unique user identifiers
- Access custom permissions
- Access Analytics REST API resources
- Access Analytics REST API Charts Geodata resources
- Manage hub connections
- Manage Pardot services
- Access Lightning applications
- Access content resources
- Manage Salesforce CDP Ingestion API data
- Manage Salesforce CDP profile data
- Perform ANSI SQL queries on Salesforce CDP data
- Access chatbot services
- Perform segmentation on Salesforce CDP data
- Perform requests at any time

Do you want to allow access for
stacie.rodriguez@cmag.com? (Not you?)

| Deny | Allow |

To revoke access at any time, go to your personal settings.

Click on Allow.

Jen Wainman

PERSONAL   CONNECTED ACCOUNTS   PASSWORD   NOTIFICATIO

System Name	User Name	Status
Salesforce - clipper (Clipper)	jen.wainman@cmag.com	● Connected
Getty	-	● Not Connected
Microsoft Graph	-	● Not Connected

✕

Click on X top right to close this window.

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Wednesday June 22, 2022

Good morning, Jen.

Start exploring

Enterprise

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You are
now ready
to use Clip 3.0!

For support, contact:
clp-clipsupport@clippermagazine.com