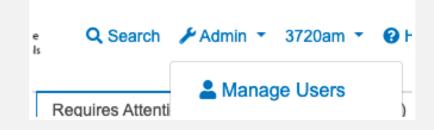
ATOL MODULE 7 – MANAGING USERS

ABOUT MANAGING USERS

- The manage user function is used to update client contact information so that the ad proofs go to the correct person or people responsible for approving their ads.
- You may find out about changes to client contact info from speaking with the client or receiving a client contact update notification email.
- First, click on the admin dropdown at the top of ATOL and choose MANAGE USERS



SEARCHING FOR A USER

- To find a user, in the user type second box choose CUSTOMER.
- Based on the information you have, in the third box, choose the type of information you are placing in the first box. This can be using their username, full name, customer business name, account number or email address.
- Enter the information you have in the first box and click SEARCH to display results

User Manager

:	Search Users:										
			Customer	•	User Name	•		Site)	•	Q Search + New
				User Name							
	Full Name	Use	r Name	Туре	Full Name		D		Site		Email
					Customer						No items to display
g S	Systems, Inc Powered by the DPS AdTracker™ Platfor				Account						
					Email						

earch Users:							
eric shoes	Customer	•	Custome	r 🔻	Site	•	Q Search + New
Full Name	User Name	Туре		Customer/ID		Site	Email
Varkey Abraham	CL34567	Custom	ner	ERIC SHOES		CL	ericshoes28@g
VARKEY ABRAHAM or Susan Ferdes	34567	Custom	ner	ERIC SHOES		CL	ericshoes28@g

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UPDATE INFORMATION

 Click on the listing you want to edit. A box will open that contains the client's information.
 Update any fields that require new or additional information and click SAVE.

Full Name:	Varkey Abraham
Customer	ERIC SHOES
Account:	CL34567
Email:	ericshoes28@gmail.com
Phone:	
Alt Phone:	
Password:	
Verify Password:	
Email Options:	Block only CRM em 🔻
White Glove:	Select option 🔻
Select Agency	Enter Custome Add Association Delete Association
	Associated Users are listed below. Select from the list and click Delete Association to remove the association.
	Cancel Save D

DEMO